**INTEREST RATES MARKET NOTICE**

**Date: 2 June 2015**

**Subject:** New Financial Instrument Listing

***THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN034”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 02 June 2015 under its **STRUCTURED NOTE PROGRAMME.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SSN034

**Nominal Issued** R350,000,000.00

**Issue Price** R350,000,000.00

**Coupon** 8.1330% (3 Month JIBAR as at 02 June 2015 of 6.133 plus 200 bps)(capped at 10.7% nacq)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 02 June 2020

**Books Close** 23 August, 22 November, 20 February (changing to 21 February during a leap year), 23 May

**Interest Payment Date(s)** 02 September, 02 December, 02 March, 02 June

**Last Day to Register** By 17:00 on22 August, 21 November, 19 February (changing to 20 February during a leap year), 22 May

**Issue Date** 02 June 2015

**Date Convention** Following

**Interest Commencement Date** 02 June 2015

**First Interest Payment Date** 02 September 2015

**ISIN No.** ZAG000126822

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN034%20(02062015).pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN034%20%2802062015%29.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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